

## Key Investor Information

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

# Tabula ICAV - Tabula Haitong Asia ex-Japan High Yield Corp USD Bond ESG UCITS ETF

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Investment Manager: Haitong International Asset Management Limited  
Management Company: Waystone Management Company (IE) Limited

You are about to purchase a product that is not simple and may be difficult to understand

## Objectives and investment policy

The Sub-Fund is passive and has the objective to track the performance of the iBoxx MSCI ESG USD Asia ex-Japan High Yield Capped TCA Index.

- The Sub-Fund will seek to achieve its investment objective primarily through investment in a portfolio of USD denominated high yield corporate bonds domiciled in the Asia ex-Japan region that, as far as practicable, reflects the composition of the Index.
- The Sub-Fund will use a sampling strategy and therefore may not hold every constituent of the Index and may not hold constituents in the same proportions as their weightings in the Index. When sampling is used, the Investment Manager will use industry standard tools that are readily available to all investment funds employing a sampling strategy.

- All index constituents must be constituents of the iBoxx MSCI ESG USD Asia ex-Japan High Yield Capped TCA Index. The Index is constructed in such a way to screen issuers for ESG standards and product involvement as defined by MSCI ESG Research. This includes: Thermal Coal, Adult Entertainment, Alcohol, Gambling, Tobacco, Controversial Weapons, Nuclear Weapons, Conventional Weapons, Civilian Firearms, Nuclear Power, Genetically Modified Organisms and Cannabis Recreational. Further, the index excludes issuers in breach of the UN Global Compact or other notable controversies in relation to severe social or environmental impact. In addition, ESG tilt and momentum factors are applied. The index applies a 3% issuer cap and 50% sector cap.

### Risk and reward profile

Lower risk

Higher risk

Typically lower rewards

Typically higher rewards



This indicator is based on historical data and may not be a reliable indication of the future risk and reward profile of the Share Class.

The risk category shown is not guaranteed and may shift over time.

The lowest category (Category 1) does not mean 'risk free'.

The Share Class is rated 6 due to the nature of its investments and the frequency of price movement which include the following risks which may impact the value of the Share Class or expose it to losses.

- No capital protection: The value of your investment may go down as well as up and you may not get back the amount you invested.
- Liquidity risk: Lower liquidity means there are insufficient buyers or sellers to allow the Sub-Fund to sell or buy investments readily. Neither the Index provider nor the issuer make any representation or forecast on liquidity.

- The Share Class of the Sub-Fund will accumulate income in its value.

- This Sub-Fund may not be appropriate for short-term investment.

- The Share Class is denominated in GBP. The Sub-Fund is denominated in USD.

- In normal conditions, Authorised Participants may deal in shares directly with the Sub-Fund. Other investors can deal in shares daily through an intermediary on stock exchanges on which the shares are traded.

For more information on the Share Class of the Sub-Fund, please see the supplement for the Sub-Fund and the prospectus of Tabula ICAV, available on the product pages of tabulaim.com.

- Counterparty risk: The Sub-Fund may incur losses if any institution providing services such as safekeeping of assets or acting as a derivatives counterparty becomes insolvent.

- ESG screening: The environmental, social and governance screening criteria are embedded with the index selection process, which seeks to exclude bonds issued by companies involved in certain activities. The investment manager is not responsible for monitoring the screening process or confirming that all bonds which pass the screening process are issued by companies with adequate environmental, social or governance standards.

- Credit risk: The issuer of a financial asset held within the Fund may not pay income or repay capital to the Sub-Fund when due.

- High yield securities risk: The prices of high yield bonds are likely to be more sensitive to adverse economic changes or individual issuer developments than higher rated securities possibly leading to high yield issuers not being able to service their principal and interest payment obligations. The secondary market for securities that are high yield may be less liquid than the markets for higher quality securities.

- Emerging markets risk: issuers from emerging markets are generally more sensitive to economic and political conditions than developed markets. Other factors include a greater 'Liquidity Risk', restrictions on investment or transfer of assets, failed/delayed delivery of securities or payments to the Fund and sustainability related risks. For more information on the risks to the Sub-Fund, please see the supplement for the Sub-Fund and the prospectus of Tabula ICAV, available on the product pages of tabulaim.com.

### Charges for this Share Class

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

#### One-off charges taken before or after you invest

Entry charge: None\*

Exit charge: None\*

#### Charges taken from the Sub-Fund over a year

Ongoing charges: 0.65%

#### Charges taken from the Sub-Fund under certain specific conditions

Performance fee: None

For more information about charges, please see the section "Fees and Expenses" of the Sub-Fund's prospectus and supplement, which is available at [tabulaim.com](http://tabulaim.com).

Ongoing charges have been calculated on the total of charges taken from the assets of the Sub-Fund over the course of a year, in accordance with the Sub-Fund's supplement. This figure may vary from year to year. It excludes portfolio transaction costs and taxes or duty charges for portfolio re-balancing, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking if any.

\* Not applicable to secondary market investors. Secondary market investors (those who buy or sell shares on a stock exchange) may be charged certain fees by their stock broker. These charges, if any, can be obtained from such stock broker. Authorised Participants dealing directly with the Sub-Fund will pay the transaction costs related to their subscriptions and redemptions.

## Past performance

- Past performance is not a reliable indicator of future returns.
- The Sub-Fund was launched on 6 September 2021
- The Share Class was launched on 4 April 2022.
- Performance is shown after deduction of ongoing charges. Any entry/exit charges are excluded from the calculation.
- The past performance has been calculated in GBP. The base currency of the Sub-fund and Index is in USD.



| 1Y Return | Share Class | Index  |
|-----------|-------------|--------|
| 2023      | -10.51%     | -9.03% |

## Practical information

- The Depositary is HSBC Continental Europe.
- Further information about the Sub-Fund and the Share Class can be obtained from the latest annual report and semi-annual financial report in English and certain other languages. These can be found, along with details of the underlying investments of the Share Class and the latest share Net Asset Value, at [tabulaim.com](http://tabulaim.com) or by calling +44 20 3909 4700 or from your financial adviser or broker.
- The Sub-Fund is subject to Irish tax regulations. This may have an impact on the investor's personal tax position.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate, or inconsistent with the relevant parts of the Prospectus and Supplement for the Fund.
- The indicative intra-day net asset value of the Share Class is available at [www.londonstockexchange.com](http://www.londonstockexchange.com).
- The Sub-Fund is part of Tabula ICAV, an Irish collective asset-management vehicle with segregated liability between sub-funds. The assets and liabilities of each sub-fund of Tabula ICAV are segregated by law from each other and the rights of investors and creditors in relation to a sub-fund should normally be limited to the assets of that sub-fund. Tabula ICAV consists of separate sub-funds, each of which issues one or more Share Classes. This document is prepared for a specific Share Class. The prospectus and annual and semi-annual financial reports are prepared for Tabula ICAV.
- For ETF Share Classes, only Authorised Participants may switch into Shares of another Share Class of the Sub-Fund or another Sub-Fund of Tabula ICAV.
- Details of the remuneration policy of the Manager is available at <https://www.waystone.com/waystone-policies/>. A paper copy of the remuneration policy will be made available free of charge upon request.

This Sub-Fund is authorised in Ireland and regulated by the Central Bank of Ireland.

The Manager is authorised in Ireland and regulated by the Central Bank of Ireland.

Tabula Investment Management Limited is authorised in the United Kingdom and regulated by the Financial Conduct Authority.

Haitong International Asset Management (HK) Ltd. is authorised and regulated by the Securities and Futures Commission of Hong Kong.

**This key investor information is accurate as at 31 January 2024.**